Foreign Trusts

Foreign trusts can be complicated, but our specialist team of experts are here to guide you through understanding the benefits and liabilities.  We will assist in the creation of a foreign trust, complete the annual filing requirements, and make the process of maintaining a foreign trust simple and effective.

We help clients that currently have foreign trusts file all necessary forms.  We also assist clients to figure out the best structure and see if a foreign trust is a viable option to their estate planning.

We assist with both foreign grantor trusts, and foreign non-grantor trusts and all the necessary reporting requirements.