

**Application for a contribution
from the European Globalisation Adjustment Fund (EGF)**

# Summary

Reference

Member State

Sector

Submitted to the European Commission

Total budget planned

EGF contribution

Intervention criterion

Period of reference

Redundancies during period of employment

Active employment measures

Background

* Impact on the region concerned
* Impact on employment

# Section A: Applicant

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| --- | --- |
| A1 | **Please fill in the name of the applicant Member State** |
| E.2 | **Provide information on responsible authorities and other stakeholders in the territory concerned** |
|  | Responsible authorities |
|  | Other stakeholders |
| A.2 | **Please provide details of the authority responsible for management and financial control of the proposed contribution from the EGF.** |
|  | Name |
|  | Address |
|  | Function of the authority |
| A.3 | **Please provide contact details of the official(s) of the authority specified in section A.2 with responsibility for the implementation of the proposed actions.** |
|  | Name |
|  | Address |
|  | Function |
|  | Telephone |
|  | Fax |
|  | E-mail |

|  |  |
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| A.4 | **Please provide details of the authority submitting the application** |
|  | *Please upload filled in Financial Identification Form* |
| A.5 | **If this application is linked to an application introduced, or planned to be introduced, by another Member State in respect of the same serious economic disruption, please indicate this fact by ticking the box below and insert the details of the joint application.** |
|  | No |
|  | Yes – Name of the Member State |

# Section B - Analysis of the context of the redundancies

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| --- | --- |
| E.1 | **Define the territory principally concerned by the redundancies** |
|  | NUTS II region |
|  | Add further NUTS II region if necessary |
|  | Further description of the territory |
| B. 1 | **Please provide a reasoned analysis of the link between the planned or actual redundancies and the major structural changes in world trade patterns.**  |
| New | Please provide a summary of the analysis of the impact of globalisation on the region concerned (not more than 100 words) |
|  | **Please provide relevant statistics and data, at the most appropriate geographical and sectoral level, to support the contention that the redundancies are connected to major structural changes in world trade patterns due to globalisation. In particular, clear evidence needs to be provided to demonstrate that the redundancies follow factors such as a substantial increase of imports into the EU, a rapid decline of the EU world market share in a given sector, or a delocalisation to third countries.** |
|  | Name/ of statistics |
|  | Analysis/evaluation |
|  | Source of statistics/data |
|  | *+ add further statistics* |
| B.2 | **Describe and explain how the occurred redundancies were unforeseen.** |
| New | Please provide a summary of the impact of redundancies as regards local, regional or national employment (not more than 100 words). |
| B.3 | **Describe the expected impact of the redundancies as regards local, regional or national employment.** |
| New | **Please provide relevant statistics and data to support the described impact on local, regional or national employment.** |
|  | Name/ of statistics |
|  | Analysis/evaluation |
|  | Source of statistics/data |
|  | *+add further statistics* |

# Section C – The event triggering the application

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| C.1. | **Please indicate which of the three intervention criteria specified in Article 2 of Regulation 1927/2006 this application is based upon:** |
|  | Criterion (a) |
|  | Criterion (b) |
|  | Criterion (c) |

# Section C(a) - If the application is made pursuant to Intervention Criterion (a)

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| --- | --- |
| **C.2.1** | **Please provide the date(s) of start and end of the period during which the redundancies were calculated** |
| C.2.1 | Start and end of the reference period - **dd.mm.yyyy** to **dd.mm.yyyy** |
|  | **Please name the primary company affected by the redundancies and the number of redundancies occurred in this company.** |
| C.2.2 | Name of the company |
| C.2.3 | Number of redundancies occurring |
| C.2.4 | Method of counting the redundancies  |
|  | **Please name other companies that supply, or are supplied by, the primary company.**  |
|  | Name of the company |
|  | Number of effective redundancies in the company |
|  | Method of counting the redundancies  |
|  | *+ add further companies* |
|  | **Total redundancies**  |

# Section C(b) - If the application is made pursuant to Intervention Criterion (b)

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|  | **Please provide the date(s) of start and end of the period during which the redundancies were calculated** |
| C.3.1 | Nine month period of reference **dd/mm/yyyy** to **dd/mm/yyyy** |
|  | **Please provide the NACE 2 Division of the concerned enterprises.** |
| C.3.1 | NACE 2 division |
|  | **Please provide the names of the enterprises affected.** |
| C.3.2 | Name of the company |
| C.3.3 | NUTS II region |
| C.3.4 | Number of effective redundancies in the company |
| C.3.5 | Method of counting the redundancies. |
|  | *+add further companies* |
|  | **Total redundancies** |

# Section C(c) - If the application is made pursuanat to Intervention Criterion C

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| C.4.1 | **Please specify which of the principal criteria (Article 2(a) or (b)) this application approximates to, but does not entirely meet:** |
|  | Criterion (a) |
|  | Criterion (b) |
| C.4.2 | If your application approximates Criterion (a), please provide the following information: |
|  | ***Note: Text/fields of Section C(a) to be inserted*** |
| C.4.3 | If your application approximates Criterion (b), please provide the following information: |
|  | ***Note: Text/fields of Section C(b) to be inserted*** |
| C.4.4 | **If the application is being made in respect of exceptional circumstances, please describe these circumstances. In particular, describe the impact on employment and the local economy in the affected regions. Applicants must substantiate an application under this criterion by supplying sufficient detailed information to allow the Commission to assess whether the exceptional circumstances are of a nature that justifies a contribution from the EGF.** |
| C.4.5 | **If the application is being made in respect of a 'small labour market', please provide justification of the definition of a small labour market. Applicants must substantiate an application under this criterion by supplying sufficient detailed information to allow the Commission to assess whether the particularities of the labour market concerned are sufficient to justify a contribution from the EGF.** |

# Section D - The category of workers affected by the redundancies, and targeted by the proposed actions

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| D.1 | **Describe the categories of workers affected by the redundancies including, where relevant:** * **those in upstream and downstream enterprises, and,**
* **those made redundant before or after the period provided for in Article 2(a) or in Article 2(c), in cases where an application under the latter derogates from the criteria set out in Article 2 (a), provided that the redundancies occurred after the general announcement of the projected redundancies and a clear functional link can be established with the event which triggered the redundancies during the reference period.**
 |
|  | ISCO classification |  | number of workers |
|  | or comparable national classification of occupations |  |  |
|  | *+ add further occupational categories* |  |
|  |  | Total number of redundancies |
|  | Gender | Men | Woman | Total |
|  | Nationality | EU Citizen | Non-EU citizen | Total |
|  | Age | 15-24 | 25-54 | 55-64 | 65+ | Total |
|  | Workers with a longstanding health problem or disability |  |

|  |  |
| --- | --- |
| D.2 | **Describe the categories of workers targeted for assistance under this application, including, where relevant, those in upstream and downstream enterprises.** |
|  | ISCO classification | Number of workers |
|  | or comparable national classification of occupations |  |
|  | *+ add further ISCO categories* |  |
|  |  | Total number of redundancies |
|  | Gender | Men | Woman | Total |
|  |  Nationality | EU citizen | Non-EU citizen | Total |
|  |  Age | 15-24 | 25-54 | 55-64 |  65+ | Total |
|  |  Workers with a longstanding health problem or disability |  |
| D.3 | **The applicant hereby declares that it will take all necessary steps to ensure that the principles of equality of treatment and non-discrimination are respected in the implementation of, and access to, assistance from the EGF** |
|  | check this box to confirm your declaration |

# Section F - Proposed actions

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|  | **Provide a summary of the proposed coordinated package of personalised services/actions to be funded by the EGF. This summary should be sufficiently detailed to allow the Commission to assess the coherence of the approach adopted, as well as its complementarity with assistance provided by other Community instruments, in particular the European Social Fund.** |
| F.1 | **Please provide the date at which personalised services to the affected workers were started or are planned to be started dd/mm/yyyy** |
| F.2 | Name of the action |
| F.2 | Type of the action |
| F.3 | Detailed description of the action |
| F.4 | Number of workers targetted |
| F.5 | Total costs of the action (EGF and national co-financing) |
|  | *+ add further actions* |
| F.6 | **Please provide the date at which personalized services to the affected workers were started or are planned to be started dd/mm/yyyy** |
| F.7 | **Provide details of any preparatory, management, information and publicity, and control activities required for implementing the EGF assistance that the Member of State wishes to finance through the EGF assistance.** |
|  | Activity |
|  | Description of the activity |
|  | Total costs of the activity (EGF and national co-financing) |
| F.8 | **Please describe the procedures followed for consulting the social partners on the proposed coordinated package of personalized services.** |

# Section G – Complementary

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| G.1 | **Have the national and European Union requirements in respect of collective redundancies been complied with?** |
|  | Yes |
| G.2 | No | in case of no, please provide details of the action taken in favour of the redundant workers |
| G.3 | **Provide information on obligatory actions in favour of the redundant workers that must be undertaken by virtue of national law and collective agreements. This information must include a summary description of the actions taken and planned by the national and regional authority and enterprises concerned. Please include an estimate of their cost.** |
| G.4 | **Provide a description of the mechanisms by which the managing authority for the EGF assistance will ensure that the assistance complements actions of the Member State at national, regional and local level, including those co-financed by the EU Structural Funds.** |
| **G.5** | **Provide a description of the mechanisms by which the managing authority for the EGF assistance will ensure that the specific actions receiving a contribution under the EGF shall not also receive assistance from other Community financial instruments.** |

# Section H - Information and publicity

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| H.1 | **Please provide a description of the specific activities that the Member State intends to carry out in order to provide information on and publicise the funded actions, including the mechanisms envisaged to highlight the role of the Community and ensure that the contribution from the EGF is visible.** |

# Section I - Management and financial control of the assistance

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| I.1 | **Please provide a description of the organisation of the managing and paying authorities and intermediate bodies, of the management and control systems in place in these authorities and bodies. The description shall contain the following information in respect of each managing and paying authority and intermediate body:** |
| I.1 (a) | The functions vested in them |
| I.1 (b) | The allocation of functions between or within their departments, including between the managing and paying authority where they are the same body |
| I.1 (c) | The procedures by which claims for reimbursement of expenditure are received, verified, and validated, and by which payments to beneficiaries are authorised, executed and accounted for |
| I.1 (d) | The provisions and timetable for the verification of management and control systems |
| I.1 (e) | The name of the person or service responsible for drawing up the statement justifying the expenditure as referred to in Article 15(1) |
| I.2 | **A description of the arrangements for preventing, detecting and correcting irregularities as defined in Article 70 of Regulation (EC) No 1083/2006 and recovering as well as reimbursing amounts unduly paid together with interest on late payments in accordance with the same Article.** |
| I.3 | **If the financial contribution is not managed and controlled by the body already designated in respect of the ESF, and with reference to the responsibility in the first instance referred to in Article 18(1), the applicant should provide sufficient guarantees that the management and control systems implemented meet at least the requirements applicable to the system under the ESF.** |

# Section J - Signature of the applicant

# Annex A - Financial Plan

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| --- | --- |
| Actions | Cost of actions |
| **Numbers of workers targeted** | **Cost per worker targeted** | **Total cost (EGF funding and national co-financing)** |
| **A. Actions (list individual actions planned) (Art. 3.1)** |
| Name of the action |
| Type of actions* Individual job search assistance, case management and general information services
* Training and re-training
* Job rotation and job sharing
* Employment and recruitment incentives
* Supported employment and rehabilitation
* Direct job creation
* Promotion of entrepreneurship
* Job-search allowances
* Training allowances
* Mobility allowances
* Subsistence allowances
* Other allowances (not elsewhere defined)
 |
| **Sub-total actions** |
| **B.Technical Assistance for implementing EGF (Art.3.3)** |
| preparatory |
| management |
| information and publicity |
| control activities |
| **Sub-total technical assistence** |
| **TOTAL COSTS** |